

*This document is a mere translation of the Notice of Noteholder's Meeting. In the event of any conflict or discrepancy between this translation and the original Portuguese document, the latter shall prevail in any case.*

**NOTICE  
MEETING OF NOTEHOLDERS  
"SATA GUARANTEED NOTES 2028"**

**ISIN: PTSAOAOM0000**

**SATA AIR AÇORES – Sociedade Açoriana de Transporte Aéreos, S.A.**

**Lack of quorum to hold the Noteholder's Meeting on the first scheduled date**

All Noteholders are hereby informed that, due to the absence of constitutive quorum, the General Meeting of Noteholders was not held on the first scheduled date, that is, on 13 July 2023.

As previously announced on 9 June 2023, the date of 28 July 2023, at 10:30 a.m, has been scheduled for the Meeting of Noteholders on the second call. The participation and voting requirements stated on the Notice for the Meeting of Noteholders published on 9 June 2023 on the Portal of the Ministry of Justice, remain applicable.

Ponta Delgada, 13 July 2023

Chairwoman of the Issuer's General Meeting



Maria do Sameiro Mesquita Gabriel

Sede

Rua Dr. José Bruno Tavares Carreiro, N.º 6, Piso

9500-119 Ponta Delgada

Açores - Portugal

Tel. 351 296 209 750 | Fax. 351 296 209 752

Capital Social € 16.809.500,00

Matrícula nº CRC Ponta Delgada 512 005 095

Pessoa Colectiva 512 005 095