

*This document is a mere translation of the Notice of Substitution of the Issuer. In the event of any conflict or discrepancy between this translation and the original Portuguese document, the latter shall prevail in any case.*

## NOTICE

### SUBSTITUTION OF THE ISSUER

#### IN RELATION TO THE DEBT SECURITIES ISSUANCE “€65,000,000 2.711% FIXED RATE NOTES DUE ON 20 DECEMBER 2028” (ISIN CODE: PTSAOAOM0000) (“Notes”)

**SATA Air Açores – Sociedade Açoriana de Transportes Aéreos, S.A.**

Registered with the Commercial Registry Office under its sole company identification number 512005095

and

**SATA Holding, S.A.**

Registered with the Commercial Registry Office under its sole company identification number 517234351

SATA Air Açores – Sociedade Açoriana de Transportes Aéreos, S.A. (“**SATA Air Açores**”) and SATA Holding, S.A. (“**SATA Holding**”) hereby inform all holders of the Notes that the substitution of the issuer of the Notes with Interbolsa and Euronext Access Lisbon has been completed.

As of this date, SATA Holding assumes the rights and obligations resulting from the issuance of the Notes, with liberatory effects for SATA Air Açores. The other terms and conditions of the issuance remain unchanged.

Ponta Delgada, 7 December 2023